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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company, Case No. 06-10725
USA Capital Realty Advisors, LLC , Case No. 06-10726
USA Capital Diversified Trust Deed Fund, LLC, Case No. 06-10727
USA Capital First Trust Deed Fund, LLC, Case No. 06-10728
USA Securities, LLC, Case No. 06-10729

**NOTICE OF *CHANGE OF LOCATION* OF
CONTINUED MEETING OF CREDITORS FOR ALL USA CASES**

You are listed as a creditor of one or more of the USA cases listed above. To accommodate the large numbers of persons who may attend the upcoming continued Meeting of Creditors, the location of the meeting scheduled for *July 12, 2006 beginning at 9:30 a.m.* has been changed to the following location:

**Cashman Theater @ Cashman Center:
850 Las Vegas Blvd. North, Las Vegas, NV 89101**

All creditors of any of the debtors identified above are welcome, but not required, to attend.

This is the continued meeting of creditors of these debtors required to be conducted by the United States Trustee under 11 U.S.C. § 341(a).

SARA L. KISTLER, ACTING U.S. TRUSTEE

By: /s/ August B. Landis
August B. Landis, Assistant United States Trustee